

Slocum Independent School District
Debt Transparency - Total Outstanding Principal & Interest

| Bond Title | Original Par Amount | Principal Outstanding (As of 8/31/2018) | Interest to Maturity | Total Principal & Interest to Maturity | Final Maturity Date | Moody's Rating | S&P Rating | Source of Repayment * | Principal Per Capita | Principal & Interest Per Capita |
|--------------------------------|---------------------|---|----------------------|--|---------------------|----------------|------------|----------------------------|----------------------|---------------------------------|
| U/L Tax Sch Bldg Bds Ser 2014 | \$ 3,290,000 | \$ 2,955,000 | \$ 1,291,550 | \$ 4,246,550 | 02/15/2039 | NR | AAA / A+ | I&S Tax Rate & State Funds | \$1,364.27 | \$1,960.55 |
| Mtc Tax Time Warrants Ser 2016 | 615,000 | 543,000 | 86,740 | 629,740 | 08/15/2030 | NR | NR | M&O Tax Rate & State Funds | \$250.69 | \$290.74 |
| Mtc Tax Notes Ser 2016 | 615,000 | 543,000 | 85,674 | 628,674 | 08/15/2030 | NR | NR | M&O Tax Rate & State Funds | \$250.69 | \$290.25 |
| | | \$ 4,041,000 | \$ 1,463,965 | \$ 5,504,965 | | | | | \$1,865.65 | \$2,541.53 |

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

| | Total Principal Outstanding | Total Interest to Maturity | Total Principal & Interest to Maturity |
|---|-----------------------------|----------------------------|--|
| Total Debt | \$ 4,041,000 | \$ 1,463,965 | \$ 5,504,965 |
| Authorized But Unissued Debt | \$ - | | |
| 2018 Population | 2,166 | | |
| Total GO Debt per Capita | \$ 1,865.65 | | |
| Total GO Debt + Authorized But Unissued Debt per Capita | \$ 1,865.65 | | |
| Total GO Principal & Interest per Capita | \$ 2,541.53 | | |