

SLOCUM ISD

DEBT TRANSPARENCY - TOTAL OUTSTANDING PRINCIPAL & INTEREST

<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Principal Outstanding as of 8/31/17</u>	<u>Interest to Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Source of Repayment</u>
U/L Tax Sch Bldg Bds Ser 2014	3,290,000.00	3,050,000.00	1,396,775.00	4,446,775.00	02/15/2039	NR	A+	I&S AND STATE
Mtc Tax Time Warrants Ser 2016	615,000.00	582,000.00	100,469.81	682,469.81	08/15/2030	NR	NR	M&O AND STATE
Mtc Tax Notes Ser 2016	615,000.00	582,000.00	99,234.70	681,234.70	08/15/2030	NR	NR	M&O AND STATE
	0.00	4,214,000.00	1,596,479.51	5,810,479.51				

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		4,214,000.00	1,596,479.51	5,810,479.51
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		4,214,000.00	0.00	0.00
Total GO Debt		4,214,000.00	1,596,479.51	5,810,479.51
Total GO Debt + Authorized But Unissued Debt		4,214,000.00	0.00	0.00
2017 Population	2102	0.00	0.00	0.00
Total GO Debt per Capita		2,004.76	0.00	0.00
Total GO Debt + Authorized Debt per Capita		2,004.76	0.00	0.00
Total GO Principal & Interest per Capita		2,764.26	0.00	0.00

SLOCUM INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY - SPENT & UNSPENT PROCEEDS
AS OF AUGUST 31, 2017

ISSUE	Purpose	Proceeds Received	Proceeds Spent	Proceeds Unspent
2014	To build Slocum ISD High School and Gymnasium	3,290,000.00	3,290,000.00	0
2014	To build Slocum ISD High School and Gymnasium TW	600,000.00	600,000.00	0
2014	To renovate Slocum Elementary and Jr. High TN	600,000.00	600,000.00	0.00